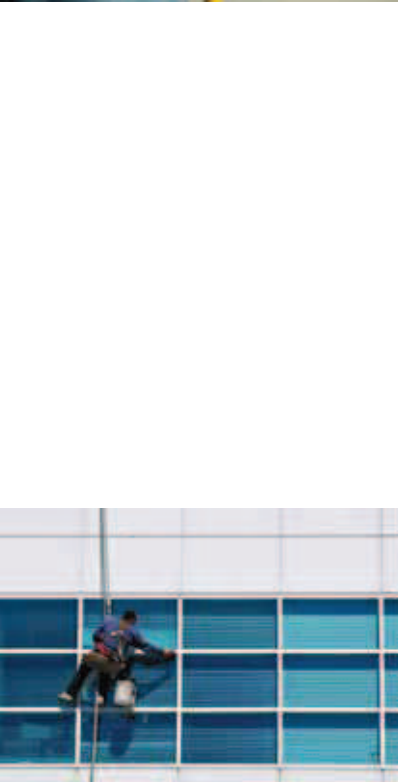




Preventive Maintenance Guidebook

Best Practices to Maintain Efficient
and Sustainable Buildings

Lawrence J. Schoen, P.E., Fellow ASHRAE



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Foreword to the Third Edition

BOMA International is proud to present the Third Edition *Preventive Maintenance: Best Practices to Maintain Efficient and Sustainable Buildings*, a revision of the 2003 version, *Preventive Maintenance and Building Operation Efficiency*. The publication was first issued in 1996 under the title, *How to Design and Manage Your Preventive Maintenance Program*.

This new edition contains greater emphasis on predictive maintenance, sustainability, commissioning, use of electronic tools and resources, renewable and recovered energy. It contains more checklists and has an updated peer-reviewed Appendix on Building Systems Useful Life.

Acknowledgements

About the Author

The BOMA International *Preventive Maintenance Guidebook: Best Practices to Maintain Efficient and Sustainable Buildings* is authored by Lawrence J. Schoen, P.E., president of Schoen Engineering, Inc., an international building services engineering firm based in Columbia, Maryland. Schoen's experience includes engineering management for a commercial developer/operator where he was responsible for operation, maintenance and capital improvements to mechanical and electrical systems and environmental compliance and risk reduction in 60 million square feet of shopping centers, office/ industrial buildings and hotels located throughout the world. He was also a design engineer at one of the largest international building services engineering consulting firms. He has conducted DOE-funded energy research at Princeton University's Center for Energy and Environmental Studies. He has a B.S. in Mathematics from SUNY at Buffalo and an M.S. in Mechanical Engineering from New Jersey Institute of Technology. He is a licensed Professional Engineer (P.E.) in several States, Fellow of American Society of Heating, Refrigerating and Air Conditioning Engineers (ASHRAE), Operating Engineer past Chair Baltimore Section of American Society of Mechanical Engineers (ASME), IEEE, International Society of Indoor Air Quality and Climate (ISIAQ) and International Council of Shopping Centers (ICSC).

Schoen is a voting committee member of ANSI/ASHRAE/USGBC/IES 189.1, Standard for the Design of High-Performance Green Buildings, Chair of ASHRAE's Environmental Health Committee, chaired its IAQ 2007 Conference, Healthy and Sustainable Buildings, was BOMA's voting member for Standard 62.1, Ventilation for Acceptable Indoor Air Quality from 1996 to 2008, serves on the ICSC Energy / Environmental Committee and is ASME's voting member on the Maryland Department of the Environment Air Quality Control Advisory Council.

Schoen has published technical articles in the fields of HVAC, IAQ, building maintenance, operations and energy and has spoken at numerous forums for BOMA International, ASHRAE, the National Realty Committee, Associated General Contractors, IAQ Publications and others. He was the author of the 2003 BOMA International *Preventive Maintenance and Building Operation Efficiency* publication.

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Appendix 7: Building Systems Useful Life

The following list of systems and average useful life years is the opinion of the author based on regular preventive maintenance properly performed at prescribed frequencies. Many factors can affect the average useful life and like any average, individual systems and components will have lifetimes far from average. Lifetimes can often be extended significantly through robust maintenance programs that go beyond the norm, and many facilities currently have functioning equipment older than the lifetimes listed.

Climatic conditions and challenging environments (for instance in wet locations, near salt water or heavy industry) will shorten life. Selection of heavy-duty equipment features, such as hinged access doors, double wall panels, serviceable components, corrosion-resistant materials and other factors will lengthen life.

Due to hardware and software revisions, central control equipment for HVAC, fire alarms, security and other computerized systems can become “orphaned” and no longer supported by vendors. Users may consider new or enhanced functionality essential and these may be compatible only with new hardware and software. Vendors have incentives to force upgrades. Any of these factors can shorten the useful life of central control hardware and software.

Despite all the limitations of averages, this list serves as a general guide for future planning. Energy cost reduction may justify replacement or major upgrade of equipment prior to the end of its useful life.

SYSTEMS	AVERAGE USEFUL LIFE YEARS
A. HVAC⁶	
1. Air Conditioners	
a. Window Unit	10
b. Residential Single or Split Package	15
c. Commercial	10
d. Water-Cooled Package	20
e. Computer Room Unit	15
2. Air Handling Units	
a. Built-Up Heavy Duty	30
b. Packaged Medium-Duty	25
c. Severe Duty or 100% Outside Air	20
3. Heat Pumps	
a. Residential Air-to-Air	12
b. Commercial Air-to-Air	15
c. Commercial Water-to-Air	18
4. Roof-Top Air Conditioners	
a. Single Zone	18
b. Multizone	18
c. VAV	20
5. Boilers, Hot Water	
b. Steel Water-Tube	30
c. Steel Fire-Tube	30
d. Cast Iron	30
e. Electric	25
f. Condensing	15
6. Boilers, Steam	
a. Steel Water-Tube	28
b. Steel Fire-Tube	25
c. Cast Iron	30
7. Burners	
	18
8. Furnaces	
a. Gas Fired	18
b. Oil Fired	18
c. Condensing	15
9. Unit Heaters	
a. Gas	13
b. Electric	15
c. Hot Water	20
d. Steam	20
10. Heaters	
a. Electric Radiant or Convector	10
b. Radiant Hot Water	25
c. Radiant Gas	18
d. Steam or Hot Water Convector, Cast Iron	50
e. Steam or Hot Water Fin Tube	15

⁶ HVAC Equipment life is based on approximately 3500 operating hours, 1800 equivalent full load hours use/year and a normal amount of on-off cycles. This is equivalent to 21 percent annual average load factor. More hours of use/year and more frequent cycling will decrease lifetime.

SYSTEMS	AVERAGE USEFUL LIFE YEARS	SYSTEMS	AVERAGE USEFUL LIFE YEARS
11. Air Terminals		19. Package Chillers⁷	
a. Diffusers, Grilles, Registers, Heavy Gauge, Coated	30	a. Reciprocating	20
b. Diffusers, Grilles, Registers Perforated or Light Gauge	15	b. Centrifugal	20
c. Induction Units	35	c. Absorption	30
d. Fan-Coil Units	20	d. Screw	20
e. VAV Boxes Cooling Only	25	e. Scroll	15
f. CAV Boxes	25	20. Cooling Towers	
g. Double Duct Boxes	25	a. Galvanized or Coated Steel	18
h. Fan Powered VAV Boxes	17	b. Wood	20
i. Variable Volume Temperature Boxes	15	c. Ceramic	35
12. Air Washers & Humidifiers		d. Fiberglass	35
a. Spray	12	e. Stainless Steel	25
b. Steam	15	f. Fill Media	15
c. Pan, Wheel or Wetted Element	8	21. Condensers	
13. Ductwork		a. Air-Cooled	20
a. Galvanized Steel, Aluminum and Black Iron	30	b. Evaporative	15
b. Fiberglass	15	22. Insulation (not subject to condensation or leaks)	
c. Flexible Round	10	a. Molded	20
14. Dampers		b. Blanket	25
a. Operable or Automatic	20	23. Pumps	
b. Fixed (balancing) or Fusible Link (fire)	30	a. Base Mounted	25
15. Fans		b. In-line	15
a. Centrifugal	25	c. Sump-Submerged	10
b. Axial	20	d. Well-Submerged	10
c. Propeller	15	e. Condensate	15
d. Ventilating Roof-Mounted, Mild Exhaust	20	24. Reciprocating Engines	
e. Kitchen or Other Soiled Exhaust	15	a. Continuous Service	5
16. Coils—Fluid to Air		b. Back-Up Service	20
a. Direct Expansion (refrigerant)	18	25. Steam Turbines	30
b. Water/Steam Heating	20	26. Electric Motors	
c. Cooling and Dehumidifying	12	a. Without Soft Start	18
d. Electric	12	b. With Soft Start	25
17. Heat Exchangers		27. Motor Starters	
a. Commercial—Shell and Tube		a. In Dry Noncorrosive Areas	25
i. Steam to Domestic Water	13	b. In Wet or Corrosive Areas (cooling towers)	10
ii. Steam to Heating Water	20	28. Electric Transformers	
iii. Water to Domestic Water	15	a. Oil-Filled	30
iv. Water to Water	25	b. Dry Type	30
b. Residential Immersion Coil	25	29. Controllers	
c. Plate and Frame	25	a. Pneumatic	18
d. Energy Recovery Wheel	15	b. Electric	20
e. Energy Recovery Water	12	c. Electronic	20
f. Energy Recovery Air to Air	12	d. Computer Front End Controls ⁸	15
g. Energy Recovery Heat Pipe	20	30. Valve and Damper Actuators	
18. Reciprocating Air Compressors	15	a. Hydraulic	15
		b. Pneumatic	20
		c. Motorized Electric	18
		d. Self-Contained	10

⁷ Chillers using CFCs, especially R-12 may require replacement or significant upgrade before the end of their life due to refrigerant unavailability. Chillers using HFCs such as R-123 are expected to have access to an active market of recycled refrigerant. Companies with large inventories of equipment can get full service life of existing equipment by “banking” their own refrigerants reclaimed from retired equipment in accordance with EPA and other regulations.

⁸ See note at top of this list regarding shortened useful life of central control hardware and software.

SYSTEMS	AVERAGE USEFUL LIFE YEARS	SYSTEMS	AVERAGE USEFUL LIFE YEARS
31. Control Sensors		2. Flush Valves	12
a. Temperature	20	3. Fixtures: Commercial	
b. Humidity, CO2	5	a. Faucets	7
c. Water Flow	5	b. Water Closets	30
d. Air Flow	10	c. Urinals	30
32. Heating and Cooling Piping System		d. Sinks	30
a. Above Ground	30	e. Refrigerated Drinking Fountain	15
b. Ground Source Heat Exchange Loops	40	4. Pumps	
33. Oil Storage Tank with Corrosion Protection		a. Base Mounted	25
a. Above Ground	25	b. In-line	15
b. Underground	20	c. Sewage Ejector	10
c. Underground: FRP Coated Steel	30	d. Sump-Submerged or Pedestal	10
34. Boiler Chimneys and Flues		e. Well-Submerged	10
a. Metal Flue and Breeching	20	5. Backflow Prevention	
b. Steel Chimney	30	a. Light Duty	10
c. Masonry Chimney	50	b. Heavy Duty (Main Service)	30
B. ELEVATOR/ESCALATOR		6. Domestic Water Piping Systems	
1. Elevator⁹		a. Hot and Cold Water (Copper or Plastic)	30
a. Hydraulic		b. Waste Piping (PVC or Cast Iron)	30
i) Underground Cylinder Dry Location	15	c. Kitchen Waste	20
ii) Car and Pump Unit	35	7. Gas Piping Systems	
b. Traction ¹⁰	50	a. Fuel Gas Threaded	30
c. Geared Traction	35	b. Fuel Gas Welded	40
d. Cab Interior Finish	10	c. Medical Gas	40
e. Carpet	0.5	d. Compressed Air	20
2. Escalator		8. Water Softeners	25
a. In Dry Location Not For Mass Transit	40	9. Compressors and Vacuum Pumps	15
b. In Wet Location or For Mass Transit	20	D. ROOFING AND SIDING	
3. Controllers		1. 4-Ply Built-Up	
a. Electromechanical Relay Based ¹¹	30	a. Asphalt	
b. Computer Based	20	i. Flat (Dead Level)	18
4. Elevator Door Operators		ii. Sloped (1/4 inch per foot)	25
a. Passenger	20	b. Cold-Tar	35
b. Freight or Service Used For Carts	10	c. Hot Applied Rubberized Asphalt (Protected Membrane Assembly)	30
5. Wheelchair and Stairway Chair Lift	25	2. 2-Ply Modified Bitumen (Mopped Down)	
C. PLUMBING¹²		a. Flat (Dead Level)	15
1. Water Heaters with Longer Warranties		b. Sloped (1/4 inch per foot)	20
a. Electric, Normal Use	15	3. Single Ply	
b. Electric, Heavy Use or Tankless	10	a. EPDM	
c. Oil Fired	18	i. Flat (Dead Level)	15
d. Gas Fired, Normal Use	15	ii. Sloped (1/4 inch per foot)	20
e. Gas Fired, Heavy Use or Tankless	10	b. Thermoplastic (Hypalon, PVC)	20
f. Solar Thermal Collectors	20	c. Modified Bitumen (Touched On)	
		i. Flat (Dead Level)	10
		ii. Sloped (1/4 inch per foot)	15

⁹ Elevator hoistways are expected to last for the life of the building, though rails, ropes, doors and landing plates and other trim may require renewal.

¹⁰ Gearless traction elevators may warrant earlier replacement or costly upgrade for performance reasons.

¹¹ Earlier replacement may be driven by energy, performance, reliability or safety.

¹² For energy and water conservations reasons, it may be advantageous to replace water heaters and fixtures prior to the end of useful life.

SYSTEMS	AVERAGE USEFUL LIFE YEARS	SYSTEMS	AVERAGE USEFUL LIFE YEARS
4. Metal		12. Wire and Cable	
a. Structural Roof Panels (Prefinished Galvanized Steel)	25	a. 600 V and below	40
b. Premanufactured Architectural Roof Panels (Prefinished Aluminum or Galvanized Steel)	25	b. Above 600 V	30
c. Custom Fabricated Standing Seam Roofing (Copper, Lead Coated Copper, Terne Coated Stainless Steel)	75+	13. Solar Photovoltaic Collector Panels	20
d. Custom Fabricated Flat Seam (Copper, Lead Coated Copper, Terne Coated Stainless Steel)	50+	14. Branch Circuit Wiring and Devices	30
5. Asphalt Shingles		15. Lightning Protection	40
a. 15 Year	15	F. FIRE/LIFE SAFETY/SECURITY SYSTEM	
b. 20 Year	20	1. Fire Alarm Systems	
c. 25 Year	25	a. Activation Devices (Pull Station, Smoke Detector, etc.)	10
d. 30 Year	30	b. Notification Devices (AV Horn/Strobe)	15
6. Slate		c. Control Panels ¹³	15
a. S-1	100	d. Wiring	30
b. S-2	75	2. Fire Pumps	
c. S-3	50	a. Electric Motor Driven	25
7. Clay/Concrete Tile		b. Engine Driven	20
8. Spray-On Polyurethane Foam Roofing	10	3. Sprinkler Systems	
9. Siding		a. Heads	25
a. Wood (Painted 7-10 years)	30	b. Piping Systems	40
b. Metal	30	c. Equipment and Devices (Flow Switch, Dry Pipe Valve, etc.)	20
c. Vinyl	30	4. Security Systems	
d. Masonry	75	a. Activation Devices (Access Entry, Motion Sensor, etc.)	10
e. Stone	100	b. Notification Devices (Horn, Dialer)	15
E. ELECTRICAL IN DRY, NONCORROSIVE LOCATIONS (EXCEPT FOR EQUIPMENT DESIGNED TO BE OUTDOORS OR IN WET LOCATIONS)		c. Control Panels ¹⁴	15
1. Electric Motors		15	15
2. Electric Transformers		5. Closed Circuit TV System	
a. Oil-Filled	30	a. Monitors	53
b. Dry Type	30	b. Pan and Tilt Motors	53
3. Motor Control Center		c. Cameras	65
4. Automatic Transfer Switch		e. Computer Control ¹⁵	10
5. Uninterrupted Power Supply		6. Standby Power Supply: Battery	
a. Battery	10	5	
b. Rotary	15	G. INTERIOR FINISHES	
6. Batteries		1. Flooring (Sealed When Porous, Except For Carpet)	
5		a. Vinyl	
7. Power Panels		i. Tile	12
a. Light and Power Distribution Panel Boards	30	ii. Sheet	12
b. Switchgear and Service Entrance Equipment	40	b. Carpet: Common Area	
8. Circuit Breakers		i. Broad Loom	5
30		ii. Carpet Tiles	5
9. Light Fixtures		iii. Loop Pile	15
20		c. Epoxy Coating (Two Part)	10
10. Emergency Engine Generator Set		d. Stone	
20		i. Granite	75+
11. Ground Fault Circuit Interrupter (GFCI) Switch		ii. Marble	50
25		e. Terrazzo	50
		f. Hardwood	
		(i) Finish	10
		(ii) Substrate	50
		g. Concrete	50

¹³ See note at top of this list regarding shortened useful life of central control hardware and software.

¹⁴ See note at top of this list regarding shortened useful life of central control hardware and software.

¹⁵ See note at top of this list regarding shortened useful life of central control hardware and software.

SYSTEMS	AVERAGE USEFUL LIFE YEARS
2. Walls	
a. Vinyl Wall Covering	10
b. Painted	5
c. Wall Paper	4
d. Epoxy (Two Part)	15
e. Fabric	5
f. Wood Finishes	15
3. Ceilings	
a. Plaster/Drywall with Skim Coat	30
b. Suspended	
i. Spline System	20
ii. Lay-In System	25
iii. Ceiling Tiles	13
c. Metal	25
d. Wood	30
4. Door Hardware	
a. Entry Lock Sets	7
b. Closures	7
c. Automatic Doors	5
 H. STRUCTURAL	
1. Steel	Life of Building
2. Concrete	Life of Building
3. Wood	Life of Building
4. Façade	
a. Brick, Block and Stone	Life of Building
b. Concrete: Poured in Place	Life of Building
c. Metal Curtain Wall	50
d. Glass Curtain Wall	50
e. Precast Panels	35
f. Stone Veneer	50
g. Windows (Operable or Gasketed)	30
 I. PARKING DECKS/LOTS SURFACE	
1. Underground	Life of Building
2. Outside	
a. Exposed Paving at Grade or Topmost Level	30
b. Covered Paving (Open at Sides)	40